



Chartered
Professional
Accountants

Not-for-Profit

WE SPECIALIZE, WE DON'T DABBLE

At RLB we understand that not-for-profit and charitable organizations are different from businesses which is why we have a full team dedicated to the sector. Comprised of a partner, principal, senior manager, managers, senior accountants and staff accountants, our team are experts in not-for-profit financial management.

Having a full dedicated and specialized team means we understand the issues you face and can support your needs year-round, not just at year end. We work with more than 200 not-for-profit clients and have likely seen the same opportunities and concerns you may face. As a committed partner in your success, we have the skills and passion to help strengthen your financial operations.

If you are looking to communicate with your funders, staff, volunteers or external stakeholders, the team at RLB can help you share the right information in the right way.

Our trusted Not-For-Profit team can help you with auditing, performance management and training with dependable and straightforward advice. Our focus is not just internal though. Our experts are here to help you navigate through the increased scrutiny from the CRA around reporting and charitable status.



SECTOR EXPERIENCE

Our extensive experience across a wide range of sectors means we know how to identify the specific issues you face and provide solutions. We work with charities and not-for-profits in the following sectors:

- Agricultural associations/marketing boards
- Health and social services
- Non-profit housing
- Faith based
- Arts and culture
- Not-for-profit schools and daycares
- Sports and recreation
- Business/trade associations
- Foundations
- Pension plans

BEYOND THE AUDIT

Our vast knowledge of the not-for-profit sector allows us to provide a wide range of services, beyond typical accounting and auditing services, including:

- Training/new board member orientation including advice on governance, risk management, and understanding financial statements
- Policy writing for financial operations, internal controls, investments, capital assets, etc.
- Succession planning
- Strategic planning
- Monitoring internal controls/fraud risks
- Human resources including advice on policies, procedures, hiring/discipline/firing process support, ongoing HR support, payroll/benefits analysis, etc.
- Operational reviews
- Analysis of taxable benefits, sales and excise taxes

STAYING IN TOUCH

Even when we aren't working directly on your projects, we love to stay in touch. We have a monthly newsletter that includes original articles focused on the not-for-profit and charitable sector. Clients tell us they find this information valuable for future planning and identifying needs.

We also hold not-for-profit seminars once or twice per year that include relevant, custom content on issues facing organizations in the region. These sessions are free of charge and include speakers from our team and other sector specialists. They are open to all not-for-profits, regardless if they are RLB clients or not.

A PART OF YOUR COMMUNITY

We are a committed team that is actively involved in the communities in which we work. Our staff volunteer with dozens of agencies in our area in a variety of roles (and not always as the board treasurer!) This community involvement gives us a 'real world' understanding of governance, strategy, risk management, funding models and operations. These personal insights help us understand the sector from all sides.

CONTACT

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RLB is the largest full service regional public accounting firm in Southwestern Ontario, proudly serving our community for more than 60 years. Providing auditing, accounting and tax services, RLB's professional services also include consulting, business valuation and management consulting services.

At RLB ... People Count.