



Chartered
Professional
Accountants

Tax Services

PLANNING PROACTIVE TAX SOLUTIONS

Some businesses think about taxes only during tax season but all business owners make decisions *every* day that affect tax liability. With RLB, we help you think about mitigating your tax burden throughout the year. Using an innovative and proactive approach to planning, the RLB tax team can deliver specialty services for effective tax solutions to improve your bottom line.

WE OFFER SPECIALIZED TAX SERVICES IN THESE AREAS:

- Corporate Restructuring/Tax Planning
- Personal Tax Planning
- US Tax Compliance and Planning
- Estate and Testamentary Trust Compliance and Planning
- HST Compliance and Planning
- Scientific Research and Experimental Development (SRED) Compliance and Planning
- Farm Transfers
- Succession Planning
- WSIB and EHT Compliance and Planning



CORPORATE RESTRUCTURING/TAX PLANNING

We are recognized Corporate tax experts. With extensive tax experience in corporate amalgamations, wind-ups and reorganizations, we can help you transition your company to the next phase. We can also support you with capital dividend election and even a family trust setup.

PERSONAL TAX PLANNING

We know there are times when conducting personal tax planning can be daunting. RLB has developed Personal Tax Templates for personal use, or you can hand your information to us and we can look after it for you. Team RLB will work with you to create a personal tax plan and provide advice and guidance. We also handle Alternative Minimum Tax (AMT) Planning, remuneration planning and tax-deferred Transfer of Assets.

US TAX COMPLIANCE AND PLANNING

Team RLB is here to help you with all your US tax compliance and planning. Specifically:

- Form 1040 U.S. Individual Tax Return Compliance
- Form 1040NR U.S. Non-resident Individual Tax Return Compliance
- Form 1120 U.S. Corporation Tax Return Compliance
- Form 1120-F Foreign Corporation Tax Return Compliance
- Form 706-NA U.S. Estate Tax Return Compliance
- Purchase of U.S. Real Estate Planning
- Individual Tax Identification Number (ITIN) Application
- Employer Identification Number (EIN) Application

ESTATE AND TESTAMENTARY TRUST COMPLIANCE AND PLANNING

Rely on us to give you the best advice and assistance on all your estate and testamentary trust requirements. We can help you with:

- 70(1) Terminal and 70(2) Rights or Things Tax Return Compliance
- T3 Inter-vivos and Estate Tax Compliance
- Trust Windup Planning
- Alternative Minimum Tax (AMT) Planning

SERIOUS DECISIONS - SERIOUS TAX ADVICE

RLB's tax team can help you evaluate options and their tax implications and provide guidance on the best choice for you. We believe in a strategic approach to create tax solutions to improve your bottom line. You can count on our planning, experience and knowledge to make the most of tax incentives and avoid potential issues.

When you work with RLB, you can be confident we are providing the best advice to provide a full tax strategy that meets your short and long-term objectives.

CONTACT

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RLB is the largest full service regional public accounting firm in Southwestern Ontario, proudly serving our community for more than 60 years. Providing auditing, accounting and tax services, RLB's professional services also include consulting, business valuation and management consulting services.

At RLB ... People Count.